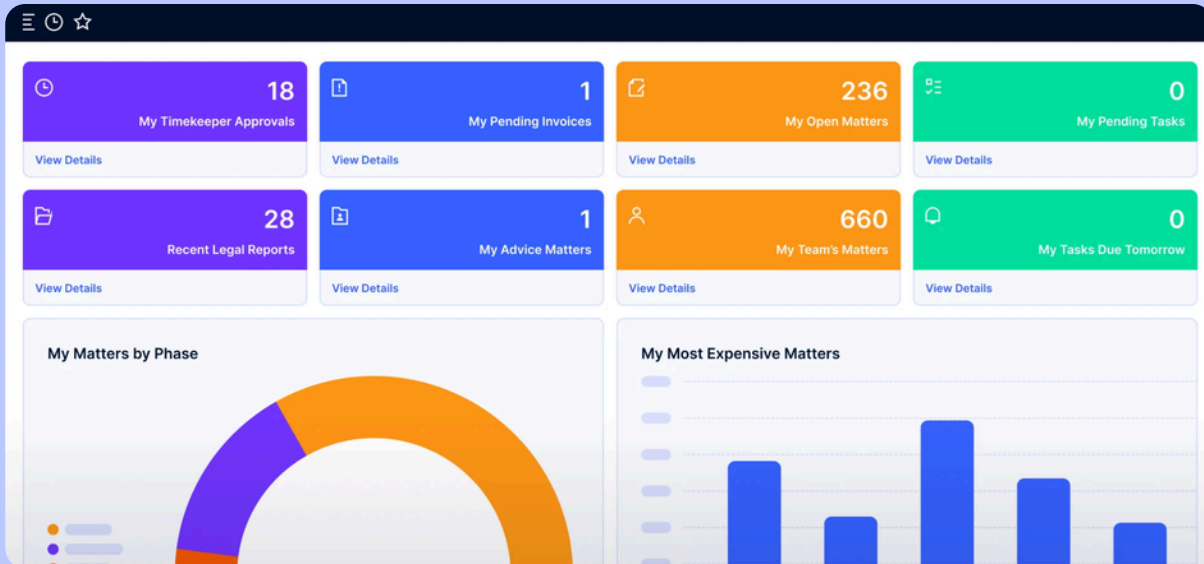


OnitX ELM

Global control, financial discipline, and governed Enterprise Legal Management



Enterprise legal departments are under pressure from every direction. The business expects faster outcomes with fewer resources. Risk is rising while budgets stay flat. Executives want defensible insight into legal spend, risk, and performance, not activity reports, yet many teams still manage matters and spend through disconnected tools, email, and spreadsheets.

OnitX Enterprise Legal Management (ELM) gives legal an enterprise proven, configurable operating model It brings matters, invoices, vendors, documents, workflows, and reporting together in one platform. Intake, workflow, and reporting operate in a governed environment that supports predictable, compliant, and auditable operations across the enterprise.

The solution runs on the OnitX platform (Apptitude), designed by legal professionals for legal teams and refined through years of work with complex global legal departments. This platform foundation allows organizations to extend legal operations capabilities over time without introducing fragmented tools or compromising governance.

WHAT YOUR TEAM CAN ACHIEVE

Standardized way of working

Structured intake, configurable workflows, and role-based assignments move work out of email and into governed processes with clear owners, deadlines, and next steps. Teams gain consistency across matters without sacrificing flexibility for different practice areas or regions.

Managed outside counsel and spend







Configurable billing rules, budgets, and fee arrangements keep invoices accurate and compliant, helping legal teams control costs and manage firms against clear expectations without slowing invoice throughout.

Enterprise readiness






Centralized, auditable operations on a secure, enterprise-grade cloud platform with SSO, integrations, and global scalability.

OnitX ELM core capabilities





eBilling and spend management

-  Invoice review and approval workflows designed around your processes—not one-size-fits-all templates
-  Real-time budget tracking with configurable alerts before overspend happens
-  Automated billing guideline enforcement and compliance flagging
-  Accrual management, even at matter levels, with automated vendor reminders and reporting
-  Spend insights by vendor, matter, task, and timekeeper to support better forecasting
-  A purpose-built list view gives legal teams full visibility into all budgets, making it easier to monitor progress, take action, and stay on top of spend





Matter management

-  End-to-end matter tracking with customizable templates and fields to fit your team's needs
-  Integrated task, document, and event management for complete visibility
-  Streamlined intake and routing aligned with your internal service models
-  Save emails to matters directly from Outlook
-  Native Document Management System integration with NetDocs and iManage





Reporting and insights

-  Real-time dashboards and ad-hoc reporting—no third-party tools needed
-  Comprehensive analytics across spend, matters, vendors, and timekeepers
-  Enhanced reporting package offering deeper visual dashboards and customized insights
-  AI-native insights accessible through the embedded Ask Unity chat agent, enabling natural language queries across legal spend and operational questions.




Timekeeper management

-  Centralized profiles for all vendor timekeepers, with flexibility to support multiple rates per timekeeper right out of the box
-  Matter-level rate flexibility supports more accurate financial planning and empowers legal teams to align rate structures with case complexity
-  Streamlined rate submission, review, and approval workflows
-  Full historical rate tracking to strengthen negotiations and planning




Vendor management

-  Unified vendor profiles with centralized spend and performance tracking
-  Secure collaboration tools and vendor portal to manage outside counsel relationships more effectively
-  Insights to benchmark vendor rates and performance over time
-  Configurable billing rules, budgets, and Alternative Fee Arrangements (AFAs)

Integrations and extensibility

-  Pre-built integrations with leading finance, eSignature, IP, and document management platforms
-  Open API access for custom workflows and integrations
-  Scalable, secure infrastructure ready to evolve with your organization
-  Spend Agent is an embedded AI that automates invoice review, enforces billing guidelines, and improves transparency and control over legal spend
-  Native Document Management System integration with NetDocs and iManage

Global and financial operations

-  Support for international tax requirements, including VAT-compliant workflows
-  Pro forma invoicing workflows to enable draft invoice review prior to VAT liability, reducing disputes and improving compliance in regulated jurisdictions
-  Multi-currency and multi-language support for global legal spend management

Built by legal professionals, for legal teams.

[TALK TO AN EXPERT](#)