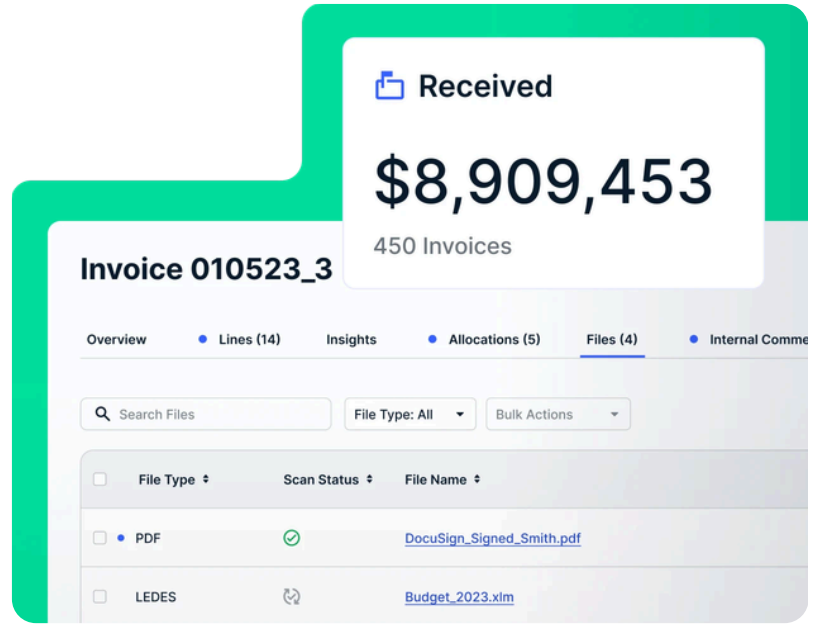


# Spend Agent

## AI-Powered Invoice Review for Legal Teams

The research is in — AI reviews legal invoices more accurately and faster than human reviewers.

*"Better Bill GPT: Comparing Large Language Models against Legal Invoice Reviewers"*  
 Onit AI Center of Excellence  
 arXiv:2504.02881 · April 2025



**92% invoice level accuracy**

vs 72% for experienced lawyers

**81% line-item accuracy**

vs 43% for experienced lawyers

**50-80x faster than human review**

study range vs. reviewers

### What Spend Agent Does

Spend Agent validates outside counsel invoices against your billing guidelines — line by line — before they reach your legal team.

- Reviews every line item: task descriptions, rates, task codes, hours and expenses
- Automatically approves compliant invoices
- Generates dispute reasons referencing the exact rule violated
- Validates receipts against expense line items
- Produces clear summaries for fast human review

### Trusted AI

- ◆ GA — production-proven, monitored at scale
- ◆ EU AI Act compliant · ISO 42001 compliant
- ◆ Works with your existing billing guidelines — no reformatting required
- ◆ Embedded in your workflow — no new vendor or data migration

### Two Modes — Your Choice

#### Auto Mode *Enforcer*

Non-compliant invoices are blocked and returned to the vendor with structured reasoning.

#### Sentry Mode *Advisor / Co-Pilot*

Issues flagged line by line and passed to your team with AI analysis attached for a final decision.

Configured per vendor. Start in Sentry, move to Auto when ready.

### Performance vs. Human Reviewers

Reviewer	Invoice-level accuracy	Line-item accuracy
<b>Spend Agent</b>	<b>92%</b>	<b>81%</b>
Experienced lawyers	72%	43%
Early career lawyers	70%	40%

Source: "Better Bill GPT" — Onit AI Center of Excellence  
 arXiv:2504.02881 · 2025



# Beyond keyword rules

Patterns traditional invoice validation (IVR) often misses — and Spend Agent reviews in natural language context.

## 1 Block billing — two tasks written as one sentence

Illustrative invoice excerpt — not from a real matter.

#	Timekeeper	Task Description	Hrs	Rate	Total
001	Associate	Reviewed purchase agreement markup from seller's counsel and drafted the client-facing summary of agreed positions for the board packet	5.80	425.00	2465.00
		<div style="background-color: #e0f2f1; padding: 5px; display: inline-block;">AI Spend Agent</div> <b>Block Billing</b> — Two discrete tasks on one line; guidelines require separate descriptions and time allocation per task.			

### ✗ Why IVR fails

- One "and" connecting two clauses is normal English — flagging every instance would create thousands of false positives
- Single task code, one line: passes all LEDES format and threshold checks

### ✓ Why Spend Agent catches it

- Identifies two distinct deliverables: reviewing the markup and producing the board summary — neither is a sub-step of the other
- Disputes citing your itemisation guideline and names both tasks requiring separate entries with individual time allocations

## 2 Vague description — 6.2 hrs with nothing to verify

Illustrative invoice excerpt — not from a real matter.

#	Timekeeper	Task Description	Hrs	Rate	Total
001	Associate	General status and strategy work on the file	6.20	425.00	2635.00
		<div style="background-color: #e0f2f1; padding: 5px; display: inline-block;">AI Spend Agent</div> <b>Vague Description</b> — No task, document, or outcome is identified — guidelines require verifiable detail for the work billed.			

### ✗ Why IVR fails

- Task code valid, description length acceptable — all minimum format requirements are satisfied
- IVR checks that required fields are present, not whether the content is verifiable

### ✓ Why Spend Agent catches it

- No document, call, decision, or output of any kind is named — \$2,635 of spend that cannot be independently verified
- Disputes citing your narrative sufficiency guideline and states exactly what specific detail is absent

## 3 Duplicate billing — same revision, different wording

Illustrative invoice excerpt — not from a real matter.

#	Timekeeper	Task Description	Hrs	Rate	Total
001	Sr. Associate	Revise Section 4 to address landlord mark-up and return updated draft to client	2.70	525.00	1417.50
002	Sr. Associate	Section 4 redline incorporating landlord comments circulated to client for review	2.50	525.00	1312.50
		<div style="background-color: #e0f2f1; padding: 5px; display: inline-block;">AI Spend Agent</div> <b>Possible Duplicate</b> — Both lines describe the same Section 4 revision for the landlord — no new scope in the second entry. Combined exposure: \$2,730.00.			

### ✗ Why IVR fails

- "Revise for mark-up" vs "redline incorporating comments" are lexically distinct — similarity score falls below detection thresholds
- Two separate lines with different timestamps: no structural duplicate pattern fires

### ✓ Why Spend Agent catches it

- Reads both as the same step: updating Section 4 in response to the landlord — no new scope or document introduced in the second entry
- Flags both lines with the combined exposure (\$2,730) and asks counsel to confirm distinct work was performed



Ready to experience the future of legal efficiency?

SEE SPEND AGENT  
IN ACTION

