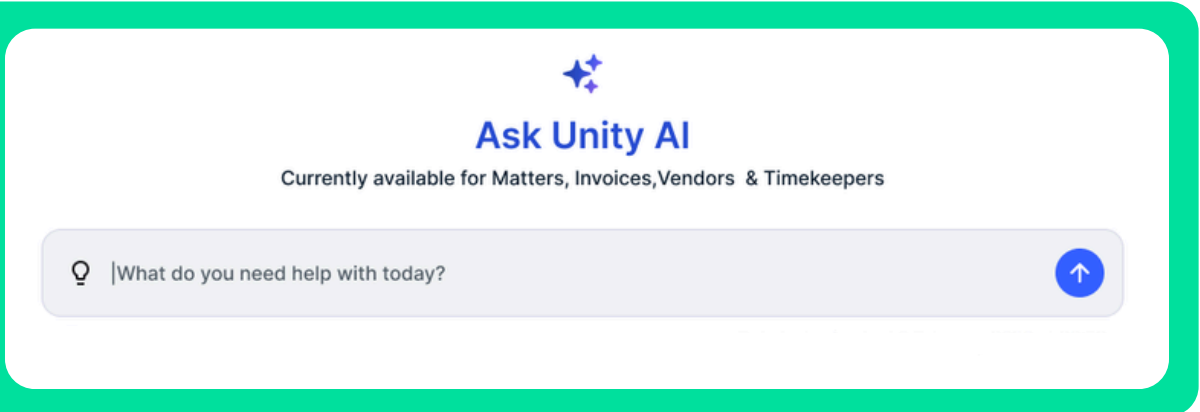


Ask Unity (beta)

Executive-Ready Legal Insight. Built Directly into Unity ELM.



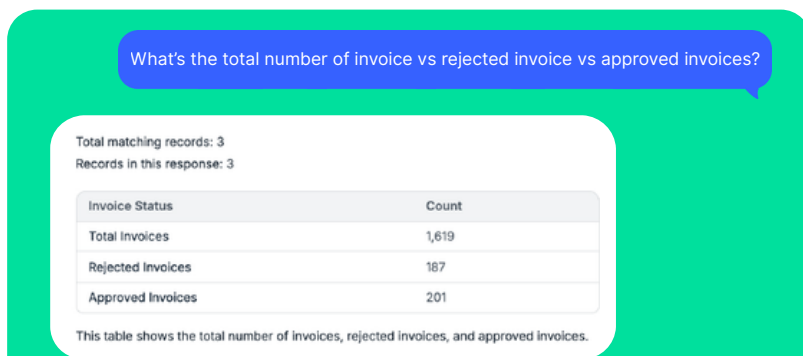
Every spend decision starts with a question. What is my Q4 spend? How many vendors billed to X matter? How many timekeepers were rejected last month? How are accruals tracking against budget? Which matters have active purchase orders? or How many line items were for court fees? When answers depend on manual reporting or exported data, decisions are slow and risk increases.

Ask Unity delivers real-time, conversational access to Unity ELM data, enabling legal teams to explore trends, uncover anomalies, and surface insights that static dashboards may not reveal.

It works directly within Unity ELM, analyzing live financial and operational data, including spend, invoices, vendors, matters, timekeepers, budgets, accruals, allocations, purchase orders, reviewer rules, and client-configured attributes data the moment a question is asked. It interprets the request against your governed records and returns clear, structured answers with supporting visuals. Because results are generated from your system of record, teams can trust the output, explore the detail behind it, and immediately move forward within the same environment.

Ask. Act. Automate.

Ask Unity delivers answers. Unity ELM workflows support action and automation. Teams gain faster decision cycles, stronger spend control, and greater confidence in compliance.



Accelerate Executive Decision-Making

Deliver structured, defensible answers to leadership without manual reporting cycles



Strengthen Spend and Vendor Oversight

Identify cost drivers, billing anomalies, and performance trends earlier



Reduce Compliance Exposure

Surface guideline patterns, dispute activity, and operational inconsistencies in real time



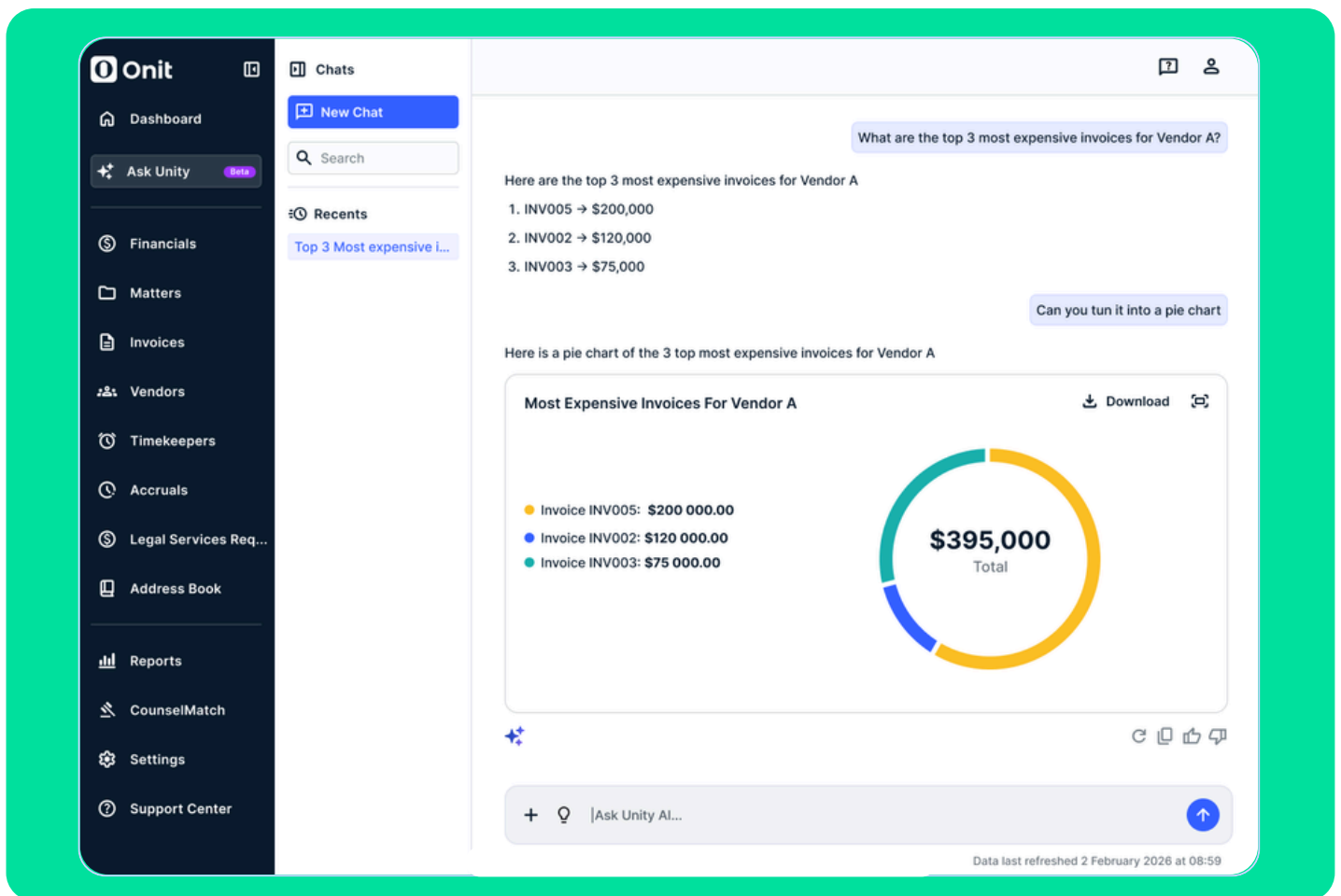
Expand Access to Trusted Insight

Enable your team to ask both spend and operational questions within a governed system



Keep Insight Inside Your System

Strengthen analysis and legal guidance without introducing additional tools or moving sensitive data outside Unity ELM



1

Prepare Executive Updates in Minutes

Ask questions in plain language and receive structured answers tied to your system of record. Financial and operational data across Unity ELM converts into ready-to-use visuals for leadership without rebuilding reports manually.

2

Analyze Spend Without Leaving the Platform

Users explore vendor performance, billing patterns, and operational trends inside Unity ELM. Data remains within the environment teams already rely on, and outputs reflect each user's role-based permissions.

3

Validate Answers Within the Workflow

Results are grounded in governed data and designed to be traceable inside Unity ELM. When a question lacks clarity, Ask Unity prompts for refinement rather than producing speculative output, enabling teams to confirm insight before acting.

4

Move Seamlessly from Insight to Follow-Through

Because Ask Unity works with Unity ELM workflows, users can review findings and initiate next steps within the same governed system. There is no need to export data or move to a separate reporting tool.

5

Address Legal and Policy-Sensitive Questions with Context

Ask Unity supports analysis of billing standards, policy patterns, and workflow-sensitive scenarios by surfacing relevant governed data for review. It assists legal teams under pressure without replacing professional judgment.

Ready to experience the Unity suite?

[SPEAK TO AN EXPERT](#)