

# Unify your Legal Operations

## Ask. Act. Automate.

Legal operations span matters, vendors, spend, and workflows, but are often managed across disconnected systems. Teams rely on stitched-together processes, duplicating work, and slowing decisions.

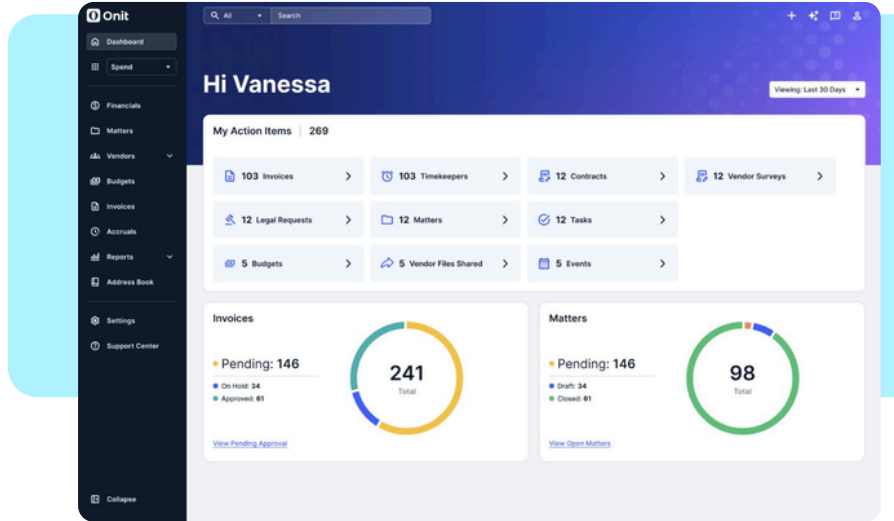
Unity ELM brings matters, vendors, spend, and workflows into a single, unified system. Teams can manage work, collaborate with vendors, and track performance without switching between tools.

AI-powered capabilities are embedded into workflows, enabling teams to ask questions, take action, and automate common tasks. With Ask Unity, teams can quickly find answers, generate reports, and visualize data.

CounselMap supports more informed decisions when evaluating outside counsel.

Spend Agent continuously reviews invoices, enforces billing guidelines, and identifies potential savings opportunities in real time.

The result is reduced manual effort, improved visibility into work and spend, and more consistent, confident decision-making.




**11%** **Cost savings**

**97%** **Customer satisfaction**


**95%** **Faster time to value**

 **Fast time to value**


Drive rapid adoption with an intuitive system for invoice review, routing, and matter management, reducing manual work and accelerating time to impact.

 **Maximize financial impact**

Set and manage budgets and accruals, automatically detect billing violations, and provide billing feedback to law firms to realize immediate cost savings.

 **Make data-driven decisions**







Gain real-time visibility into matters, vendors, and spend with flexible reporting and dashboards that support faster, more confident decisions.

 **Collaborate without barriers**






Work seamlessly with outside counsel through a shared platform for invoices, budgets, and updates, reducing back-and-forth and delays.

# Core capabilities





## eBilling and spend management

-  Invoice review and approval workflows designed around your processes—not one-size-fits-all templates
-  Real-time budget tracking with configurable alerts before overspend happens
-  Automated billing guideline enforcement and compliance flagging
-  Accrual management, even at matter levels, with automated vendor reminders and reporting
-  Spend insights by vendor, matter, task, and timekeeper to support better forecasting
-  A purpose-built list view gives legal teams full visibility into all budgets, making it easier to monitor progress, take action, and stay on top of spend





## Matter management

-  End-to-end matter tracking with customizable templates and fields to fit your team's needs
-  Integrated task, document, and event management for complete visibility
-  Streamlined intake and routing aligned with your internal service models
-  Save emails to matters directly from Outlook
-  Native document management or integrations with *Box* and *iManage* for seamless access





## Reporting and insights

-  Real-time dashboards and ad-hoc reporting—no third-party tools needed
-  Comprehensive analytics across spend, matters, vendors, and timekeepers
-  Enhanced reporting package offering deeper visual dashboards and customized insights
-  AI-native insights accessible through the embedded Ask Unity chat agent, enabling natural language queries across legal spend and operational questions.




## Document management

-  Centralized matter-based document management to store, organize, and access all files within a single system of record
-  Robust search with OCR to quickly locate documents and surface content across files, including scanned images
-  Seamless integration with third-party DMS systems for real-time access to existing document systems without duplication or syncing delays
-  Secure collaboration with internal teams and outside counsel through shared access, controlled permissions, and centralized updates





## Timekeeper management

-  Profiles for all vendor timekeepers, with flexibility to support multiple rates per timekeeper right out of the box
-  Matter-level rate flexibility supports more accurate financial planning and empowers legal teams to align rate structures with case complexity
-  Streamlined rate submission, review, and approval workflows
-  Full historical rate tracking to strengthen negotiations and planning

## Vendor management

-  Unified vendor profiles with centralized spend and performance tracking
-  Secure collaboration tools and vendor portal to manage outside counsel relationships more effectively
-  Insights to benchmark vendor rates and performance over time

## Integrations and extensibility

-  Pre-built integrations with leading finance, eSignature, IP, and document management platforms
-  Open API access for custom workflows and integrations
-  Scalable, secure infrastructure ready to evolve with your organization
-  Spend Agent is an embedded AI that automates invoice review, enforces billing guidelines, and improves transparency and control over legal spend.

**Built by legal professionals, for legal teams.**

[TALK TO AN EXPERT](#)